

18th July 2024

Ms. Kanishka Munasinghe,
Head of Listing,
Colombo Stock Exchange,
World Trade Centre,
Echelon Square,
Colombo 01.

Dear Madam,

SOFTLOGIC HOLDINGS PLC – WARRANTS ISSUE 2024

We write with reference to your letter dated 10th July 2024 and our announcement notifying the dates with respect to the Rights Issue. We wish to also notify the following dates determined by the Company in respect of the Warrants.

Warrants Direct Deposit Date	20 th September 2024
Warrants Trading Date	26 th September 2024
Last Date for Trading of Warrants	5 th December 2024
Record Date for conversion of Warrants to Shares (“Entitlement Date”) entitling the holders of Warrants to convert Warrants into Shares	9 th December 2024
Expiry Date of Warrants	9 th December 2024
Dispatch of relevant documents for conversion of the Warrants to Shares	10 th December 2024 -16 th December 2024
Last Date of Conversion and Payment	31 st December 2024
Direct Deposit of Shares post conversion of Warrants to shares	16 th January 2025
Filing of Declaration	17 th January 2025
Trading of Shares arising from the conversion of Warrants	20 th January 2025

For and on behalf of
SOFTLOGIC HOLDINGS PLC



SOFTLOGIC CORPORATE SERVICES (PVT) LTD
COMPANY SECRETARIES